**Liquor Market Review** 

Fiscal 2023/24 Q1

**June 2023** 





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#### Introduction

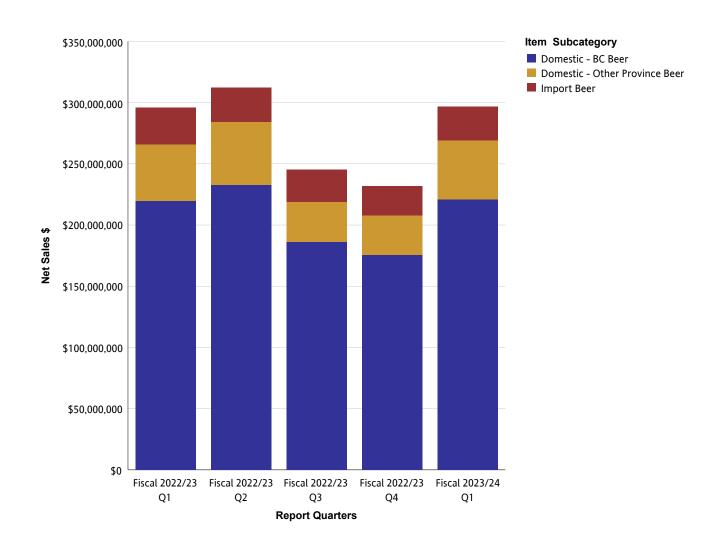
The Liquor Market Review provides provincial sales through the Wholesale channel for beer, refreshment beverages, spirits and wine. Sales are provided in net dollar value and litres. Net dollar value is based on the price paid by the customer and excludes any applicable taxes. For each reporting period, the Liquor Market Review provides summarized sales data for the current quarter and previous four quarters.

The Liquor Distribution Branch fiscal calendar begins on April 1st and ends on March 31st and is comprised of 12 periods. A period can vary in length but roughly follows a calendar month. For example, Q1 reflects Periods 1 - 3 (April, May and June).

The Liquor Distribution Branch produces the Liquor Market Review four times per year for reporting periods ending in March, June, September and December.

While every effort has been made to ensure accuracy and completeness of figures, this is not guaranteed. It is the express condition of the use of this publication that the Liquor Distribution Branch shall incur no liability.

#### **Beer Sales (Net \$)**

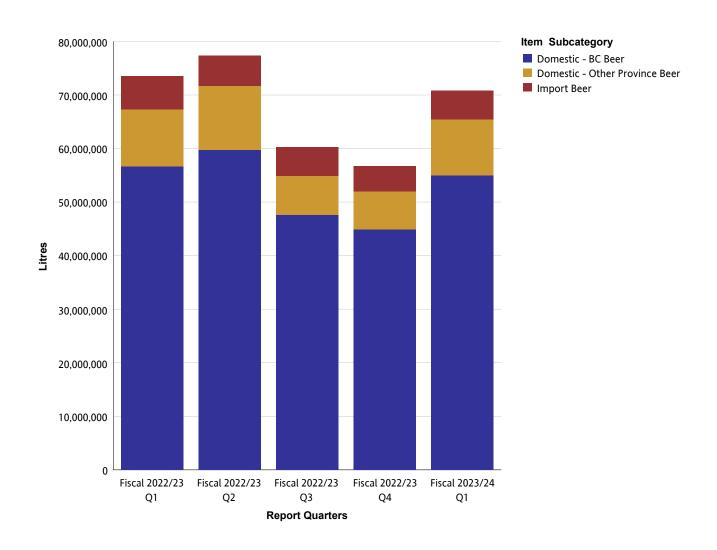


# Beer Sales (Net \$)

#### Beer

	Net Sales \$	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Domestic - BC Beer	Domestic - BC Commercial Beer	\$124,683,430	\$133,075,665	\$106,715,981	\$102,514,363	\$126,536,585
	Domestic - BC Micro Brew Beer	\$41,793,256	\$44,519,609	\$34,364,791	\$31,241,292	\$39,888,602
	Domestic - BC Regional Beer	\$53,290,008	\$55,121,263	\$45,171,632	\$41,590,631	\$54,390,783
	Summary	\$219,766,694	\$232,716,536	\$186,252,404	\$175,346,286	\$220,815,970
Domestic - Other Province Beer	Domestic - Other Province Commercial Beer	\$45,380,398	\$50,638,852	\$31,959,025	\$32,008,060	\$47,603,578
	Domestic - Other Province Micro Brew Beer	\$192,644	\$281,629	\$156,255	\$104,256	\$128,899
	Domestic - Other Province Regional Beer	\$772,027	\$821,289	\$661,189	\$558,698	\$597,883
	Summary	\$46,345,069	\$51,741,770	\$32,776,468	\$32,671,014	\$48,330,359
Import Beer	Asia And South Pacific Beer	\$1,310,491	\$1,064,503	\$1,273,471	\$1,365,776	\$1,583,505
	Europe Beer	\$22,697,308	\$20,748,354	\$21,097,466	\$19,066,654	\$21,031,388
	Mexico And Caribbean Beer	\$3,533,831	\$3,701,521	\$2,002,320	\$1,666,199	\$2,742,970
	Other Country Beer	\$524,045	\$333,726	\$488,406	\$529,595	\$615,967
	USA Beer	\$1,912,419	\$2,120,302	\$1,523,403	\$1,381,857	\$1,706,287
	Summary	\$29,978,094	\$27,968,405	\$26,385,066	\$24,010,081	\$27,680,116
Summary		\$296,089,857	\$312,426,711	\$245,413,939	\$232,027,382	\$296,826,446

#### **Beer Sales (Litres)**

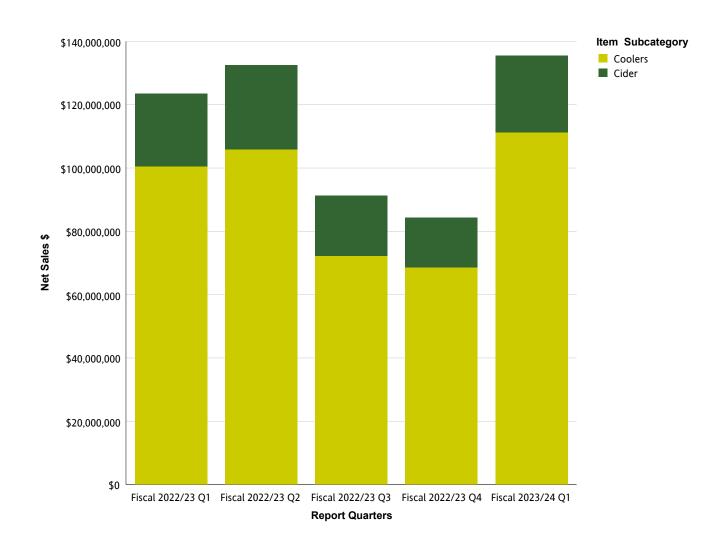


# Beer Sales (Litres)

#### Beer

	Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Domestic - BC Beer	Domestic - BC Commercial Beer	34,224,683	36,520,115	29,203,940	27,732,706	32,950,795
	Domestic - BC Micro Brew Beer	8,530,284	8,945,609	6,759,522	6,254,444	7,896,359
	Domestic - BC Regional Beer	13,939,859	14,348,715	11,600,540	10,874,933	14,141,049
	Summary	56,694,826	59,814,438	47,564,002	44,862,083	54,988,203
Domestic - Other Province Beer	Domestic - Other Province Commercial Beer	10,356,316	11,602,917	7,143,905	6,972,737	10,272,870
	Domestic - Other Province Micro Brew Beer	25,391	35,189	21,597	15,795	20,876
	Domestic - Other Province Regional Beer	213,524	226,733	183,845	154,342	159,972
	Summary	10,595,231	11,864,839	7,349,347	7,142,873	10,453,718
Import Beer	Asia And South Pacific Beer	229,987	204,021	228,558	242,133	281,279
	Europe Beer	4,832,675	4,275,921	4,335,935	3,836,302	4,179,909
	Mexico And Caribbean Beer	664,524	682,488	368,644	288,576	482,388
	Other Country Beer	88,674	55,491	80,574	88,396	102,199
	USA Beer	414,227	465,968	319,550	303,080	368,734
	Summary	6,230,087	5,683,889	5,333,261	4,758,488	5,414,509
Summary		73,520,143	77,363,167	60,246,610	56,763,444	70,856,430

#### Refreshment Beverages Sales (Net \$)

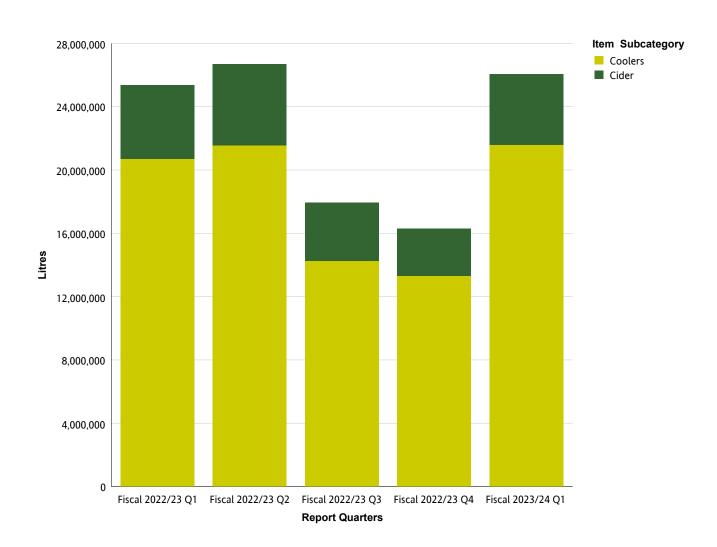


# Refreshment Beverages Sales (Net \$)

#### **Refreshment Beverages**

Net Sales \$		Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Cider	Domestic Cider	\$19,521,310	\$23,879,137	\$16,137,075	\$13,165,305	\$20,169,230
	Import Cider	\$3,393,399	\$2,800,011	\$2,840,466	\$2,568,276	\$4,026,051
	Summary	\$22,914,710	\$26,679,149	\$18,977,542	\$15,733,581	\$24,195,281
Coolers	Malt-Based Coolers	\$452,351	\$554,057	\$337,971	\$343,609	\$754,986
	Spirit Coolers	\$98,040,724	\$102,968,615	\$70,382,677	\$66,957,130	\$108,561,822
	Wine/Fruit Coolers	\$2,036,396	\$2,392,871	\$1,523,439	\$1,336,774	\$2,037,666
	Summary	\$100,529,471	\$105,915,543	\$72,244,088	\$68,637,513	\$111,354,475
Summary		\$123,444,181	\$132,594,692	\$91,221,629	\$84,371,094	\$135,549,755

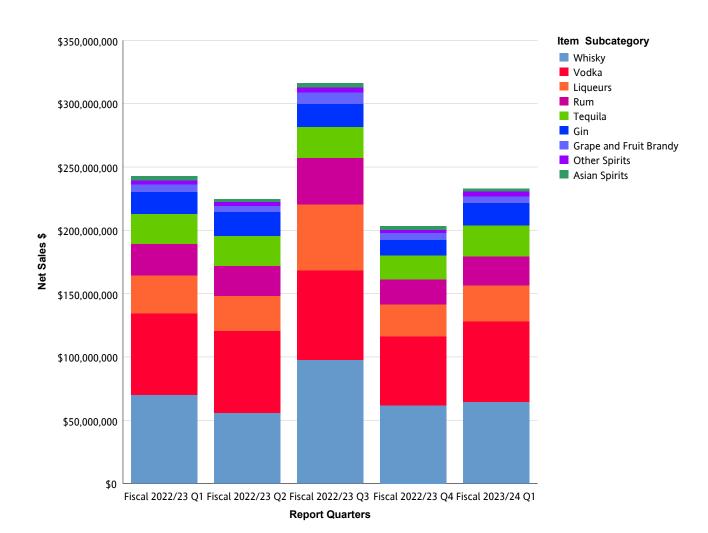
#### **Refreshment Beverages Sales (Litres)**



# **Refreshment Beverages Sales (Litres)**

#### **Refreshment Beverages**

	Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Cider	Domestic Cider	3,964,266	4,558,222	3,099,991	2,483,619	3,691,880
	Import Cider	698,059	561,709	573,245	493,572	786,422
	Summary	4,662,324	5,119,931	3,673,236	2,977,191	4,478,301
Coolers	Malt-Based Coolers	88,021	111,452	65,877	68,330	153,625
	Spirit Coolers	20,309,320	21,028,006	13,967,742	13,051,428	21,116,824
	Wine/Fruit Coolers	311,748	413,642	232,034	201,203	301,089
	Summary	20,709,088	21,553,101	14,265,654	13,320,961	21,571,537
Summary		25,371,413	26,673,032	17,938,890	16,298,152	26,049,839

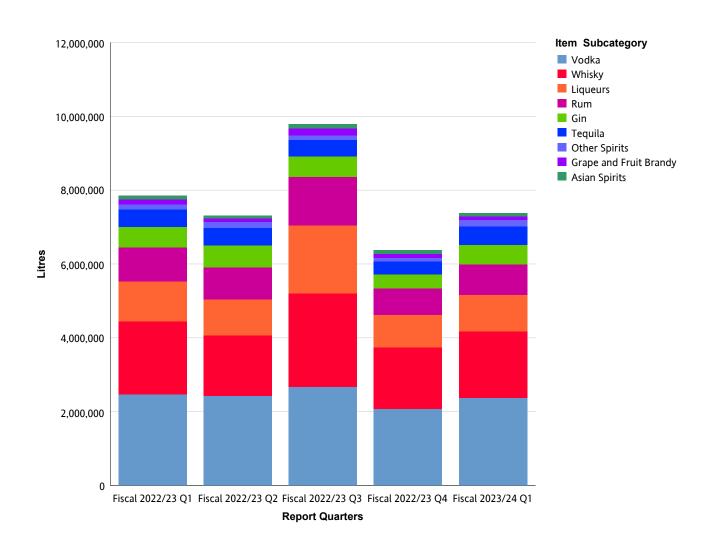


#### **Spirits**

1	Net Sales \$	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Asian Spirits	China Spirits	\$1,705,567	\$1,018,784	\$1,628,744	\$1,335,970	\$866,070
	Korea Spirits	\$1,361,164	\$982,171	\$1,600,847	\$1,305,191	\$1,313,878
	Other Country Asian Spirits	\$166,510	\$136,863	\$241,222	\$149,634	\$154,180
	Summary	\$3,233,242	\$2,137,817	\$3,470,813	\$2,790,794	\$2,334,128
Gin	Dry Gin	\$15,388,596	\$16,680,254	\$16,028,058	\$11,051,282	\$14,832,870
	Flavoured Gin	\$1,679,037	\$1,654,658	\$1,461,769	\$898,393	\$1,623,047
	Other Gin	\$530,155	\$638,681	\$699,861	\$480,403	\$1,207,394
	Summary	\$17,597,788	\$18,973,594	\$18,189,689	\$12,430,079	\$17,663,311
Grape and Fruit Brandy	Armagnac	\$46,629	\$39,502	\$160,271	\$168,097	\$57,53
	Brandy	\$2,433,311	\$2,006,840	\$3,819,330	\$2,197,586	\$2,048,446
	Cognac	\$2,837,134	\$2,148,001	\$4,313,175	\$2,548,416	\$2,259,968
	Eau de Vie	\$419,570	\$209,354	\$405,605	\$238,699	\$293,787
	Grappa And Marc	\$81,634	\$51,347	\$130,043	\$71,564	\$65,06
	Pisco	\$114,010	\$96,138	\$164,233	\$105,858	\$145,465
	Summary	\$5,932,289	\$4,551,183	\$8,992,656	\$5,330,221	\$4,870,258
Liqueurs	Anise And Herbal/Spice Liqueurs	\$9,363,445	\$7,622,633	\$11,837,081	\$8,402,226	\$9,205,542
	Coffee And Cocoa Liqueurs	\$1,915,480	\$1,802,352	\$3,588,010	\$1,618,354	\$1,601,118
	Cream/Dairy Liqueurs	\$8,206,750	\$8,165,807	\$23,991,436	\$6,370,929	\$6,820,715
	Fruit Liqueurs	\$6,074,033	\$6,059,357	\$7,153,401	\$5,093,348	\$6,487,123
	Nut Liqueurs	\$1,756,331	\$1,694,919	\$2,182,890	\$1,260,834	\$1,703,510
	Other Liqueurs	\$1,128,801	\$1,049,965	\$1,528,604	\$940,669	\$1,197,901
	Whiskey Liqueurs	\$1,522,816	\$1,253,170	\$1,879,759	\$1,457,130	\$1,303,104
	Summary	\$29,967,657	\$27,648,203	\$52,161,181	\$25,143,490	\$28,319,011
Other Spirits	Cachaca	\$65,712	\$47,904	\$43,183	\$34,535	\$56,993
	Flavoured Spirits	\$160,878	\$170,943	\$400,100	\$70,209	\$146,48
	Miscellaneous/Other Spirits	\$336,682	\$292,965	\$411,042	\$236,052	\$281,590

	Net Sales \$	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Other Spirits	Moonshine Spirits	\$381,575	\$406,568	\$656,506	\$390,965	\$641,873
	Ready to Mix Cocktails	\$653,454	\$532,448	\$561,077	\$506,119	\$628,568
	Ready to Serve Cocktails	\$1,591,415	\$1,715,017	\$1,677,079	\$1,238,963	\$2,497,464
	Schnapps and Akvavit	\$58,585	\$39,800	\$71,312	\$42,768	\$42,066
	Summary	\$3,248,300	\$3,205,644	\$3,820,298	\$2,519,610	\$4,295,038
Rum	Amber Rum	\$6,346,520	\$6,023,552	\$9,370,492	\$5,203,086	\$5,683,599
	Dark Rum	\$3,012,374	\$2,530,120	\$4,636,316	\$2,379,644	\$2,625,621
	Flavoured Rum	\$773,320	\$673,294	\$771,760	\$490,232	\$502,578
	Spiced Rum	\$7,656,607	\$7,374,748	\$14,089,515	\$6,277,696	\$6,968,589
	White Rum	\$7,250,317	\$7,349,438	\$7,933,138	\$5,733,294	\$7,170,324
	Summary	\$25,039,137	\$23,951,151	\$36,801,221	\$20,083,952	\$22,950,711
Tequila	Blanco/Silver Tequila	\$9,058,701	\$9,825,731	\$9,194,962	\$7,009,150	\$10,540,593
	Flavoured Tequila	\$458,135	\$345,750	\$812,776	\$535,606	\$834,421
	Gold Tequila	\$12,813,947	\$12,625,685	\$13,230,184	\$10,168,127	\$11,923,358
	Mezcal	\$1,105,069	\$925,485	\$1,301,602	\$898,931	\$1,299,093
	Summary	\$23,435,851	\$23,722,651	\$24,539,524	\$18,611,814	\$24,597,466
Vodka	Flavoured Vodka	\$6,438,484	\$6,031,555	\$6,128,636	\$4,818,925	\$6,261,791
	Straight Vodka	\$57,855,947	\$58,375,356	\$64,448,879	\$49,853,721	\$57,709,408
	Summary	\$64,294,431	\$64,406,912	\$70,577,515	\$54,672,646	\$63,971,199
Whisky	American Whiskey	\$3,149,190	\$2,408,393	\$4,440,420	\$2,752,239	\$2,809,603
	Blended Malt Scotch Whisky	\$200,629	\$165,290	\$266,077	\$281,678	\$212,854
	Blended Scotch Whisky	\$8,644,177	\$6,798,876	\$11,485,521	\$7,572,461	\$8,068,380
	Bourbon Whiskey	\$6,766,552	\$4,851,660	\$9,095,583	\$5,878,635	\$6,127,863
	Canadian Whisky	\$30,370,202	\$27,130,141	\$38,457,482	\$25,561,806	\$29,187,491
	Flavoured Whisky	\$298,432	\$237,687	\$1,020,953	\$364,651	\$328,701
	Irish Whiskey	\$5,305,687	\$5,118,210	\$8,874,455	\$5,949,074	\$5,316,171
	Other Country Whisky	\$1,868,961	\$965,549	\$2,851,930	\$1,463,444	\$1,585,406
	Single Malt Scotch Whisky	\$13,539,095	\$8,287,972	\$21,208,820	\$11,802,807	\$10,572,826

Net Sales \$		Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Whisky	Summary	\$70,142,925	\$55,963,778	\$97,701,242	\$61,626,795	\$64,209,297
Summary		\$242,891,619	\$224,560,933	\$316,254,139	\$203,209,402	\$233,210,419

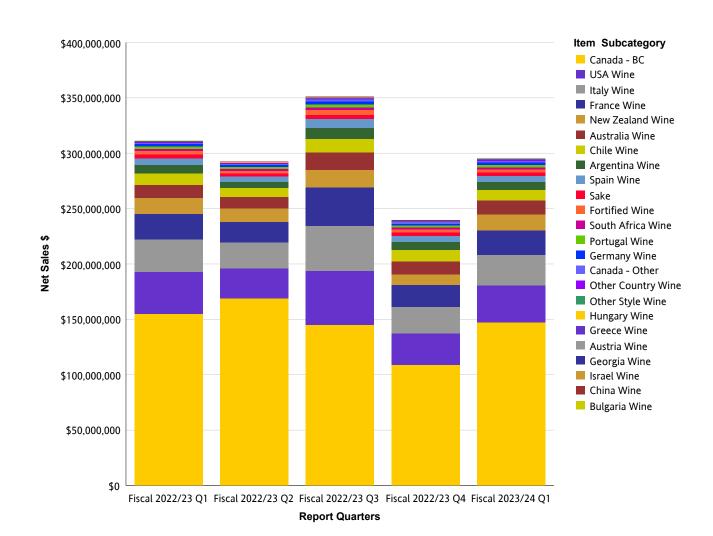


#### **Spirits**

	Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Asian Spirits	China Spirits	17,646	14,220	24,749	21,796	15,045
	Korea Spirits	75,469	54,482	87,522	69,853	70,006
	Other Country Asian Spirits	3,896	3,364	5,121	3,477	3,697
	Summary	97,010	72,066	117,392	95,126	88,747
Gin	Dry Gin	498,005	526,078	498,694	348,128	458,522
	Flavoured Gin	48,387	46,854	40,495	25,167	47,326
	Other Gin	10,305	11,850	12,542	9,236	22,607
	Summary	556,697	584,782	551,731	382,531	528,455
Grape and Fruit Brandy	Armagnac	422	369	1,201	987	454
	Brandy	84,497	69,386	133,274	77,414	68,212
	Cognac	24,396	18,573	37,783	20,173	18,862
	Eau de Vie	8,801	4,503	8,452	5,136	6,157
	Grappa And Marc	1,537	928	2,577	1,193	1,202
	Pisco	2,887	2,307	4,157	2,577	3,657
	Summary	122,541	96,066	187,445	107,479	98,545
Liqueurs	Anise And Herbal/Spice Liqueurs	332,566	262,642	411,937	288,177	316,397
	Coffee And Cocoa Liqueurs	76,876	68,532	139,577	65,122	62,321
	Cream/Dairy Liqueurs	315,598	303,752	893,852	227,781	242,773
	Fruit Liqueurs	205,855	198,299	223,465	174,501	217,094
	Nut Liqueurs	70,696	68,040	77,781	46,081	67,051
	Other Liqueurs	36,991	31,708	47,693	30,152	37,696
	Whiskey Liqueurs	50,656	39,175	60,128	44,307	41,046
	Summary	1,089,238	972,148	1,854,432	876,122	984,379
Other Spirits	Cachaca	1,948	1,539	1,380	1,180	1,804
	Flavoured Spirits	3,228	3,466	13,463	1,499	2,933
	Miscellaneous/Other Spirits	6,259	5,413	7,872	4,634	6,163

	Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Other Spirits	Moonshine Spirits	8,510	9,224	14,580	8,025	14,043
	Ready to Mix Cocktails	33,281	27,452	27,687	25,290	32,202
	Ready to Serve Cocktails	83,194	106,693	67,903	54,447	125,435
	Schnapps and Akvavit	1,427	917	1,695	1,053	1,008
	Summary	137,844	154,702	134,579	96,129	183,589
Rum	Amber Rum	209,978	197,998	301,087	170,572	187,451
	Dark Rum	105,885	89,103	161,230	83,943	93,784
	Flavoured Rum	27,472	23,463	26,558	16,225	17,730
	Spiced Rum	263,992	253,059	484,154	208,982	231,622
	White Rum	306,139	308,914	334,035	239,519	296,783
	Summary	913,466	872,537	1,307,063	719,241	827,370
Tequila	Blanco/Silver Tequila	194,709	211,219	181,928	147,504	222,207
·	Flavoured Tequila	11,026	8,405	15,199	10,672	17,020
	Gold Tequila	260,354	252,749	226,514	175,714	236,152
	Mezcal	16,272	13,414	18,357	12,436	17,896
	Summary	482,361	485,788	441,998	346,325	493,275
Vodka	Flavoured Vodka	218,575	207,041	208,089	155,005	201,048
	Straight Vodka	2,251,488	2,223,925	2,463,681	1,918,450	2,172,379
	Summary	2,470,063	2,430,965	2,671,770	2,073,455	2,373,427
Whisky	American Whiskey	80,856	64,327	105,679	69,776	70,669
	Blended Malt Scotch Whisky	3,514	2,622	2,898	4,268	3,268
	Blended Scotch Whisky	258,819	195,530	315,241	212,672	233,563
	Bourbon Whiskey	158,264	110,653	194,894	131,789	134,987
	Canadian Whisky	1,152,559	1,021,508	1,414,380	953,578	1,083,466
	Flavoured Whisky	7,681	6,128	27,536	10,534	9,403
	Irish Whiskey	138,202	134,030	215,893	153,503	134,393
	Other Country Whisky	21,832	11,802	30,130	18,610	18,580
	Single Malt Scotch Whisky	152,514	91,445	218,715	115,625	116,753

	Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Whisky	Summary	1,974,242	1,638,044	2,525,366	1,670,356	1,805,082
Summary	Summary		7,307,098	9,791,776	6,366,764	7,382,869



#### Wine

	Net Sales \$	Fig. 1 0000/00 04	Fig. 1 0000/00 00	Fig. 1 0000/00 00	Fig. 1 0000/00 04	Fig. 1 0000/04 O4
		Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Argentina Wine	Argentina Red Wine	\$6,771,181	\$5,007,690	\$9,449,750	\$6,928,663	\$6,460,03
	Argentina Rose Wine	\$131,170	\$129,227	\$90,994	\$54,587	\$153,66
	Argentina Sparkling Wine	\$7,454	\$8,839	\$10,508	\$12,639	\$13,65
	Argentina White Wine	\$506,206	\$343,319	\$441,823	\$385,489	\$343,45
	Summary	\$7,416,011	\$5,489,075	\$9,993,075	\$7,381,378	\$6,970,812
Australia Wine	Australia Fruit and Dessert Wine	\$0	\$0	\$0	\$128	\$3,20
	Australia Red Wine	\$6,573,464	\$5,099,264	\$9,303,252	\$7,141,583	\$7,172,62
	Australia Rose Wine	\$281,181	\$343,493	\$378,299	\$246,337	\$339,47
	Australia Sparkling Wine	\$709,369	\$765,160	\$1,282,319	\$621,808	\$896,72
	Australia White Wine	\$4,218,995	\$4,030,160	\$4,850,383	\$3,680,601	\$4,113,64
	Summary	\$11,783,009	\$10,238,076	\$15,814,254	\$11,690,457	\$12,525,670
Austria Wine	Austria Fruit and Dessert Wine	\$9,471	\$1,994	\$4,819	\$1,925	\$2,29
	Austria Red Wine	\$59,170	\$34,379	\$64,696	\$56,127	\$39,37
	Austria Rose Wine	\$3,195	\$4,421	\$4,948	\$6,577	\$8,45
	Austria Sparkling Wine	\$2,340	\$3,047	\$5,488	\$540	\$4,80
	Austria White Wine	\$76,890	\$67,170	\$78,469	\$125,532	\$127,77
	Summary	\$151,066	\$111,012	\$158,421	\$190,701	\$182,704
Bulgaria Wine	Bulgaria Red Wine	\$0	\$0	\$0	\$0	\$
	Bulgaria Rose Wine	\$0	\$0	\$0	\$0	\$
	Bulgaria White Wine	\$342	\$0	\$0	\$0	\$
	Summary	\$342	\$0	\$0	\$0	\$0
Canada - BC	Canada - BC Dessert Wine	\$217,410	\$496,346	\$280,239	\$106,160	\$247,65
	Canada - BC Fruit Wine	\$1,324,058	\$1,792,541	\$1,329,999	\$625,160	\$1,250,50
	Canada - BC Ice Wine	\$619,315	\$949,692	\$817,271	\$629,253	\$950,53
	Canada - BC Red Wine	\$68,891,509	\$70,461,579	\$75,062,623	\$52,061,594	\$61,445,91
	Canada - BC Rose Wine	\$12,848,538	\$15,130,624	\$6,134,628	\$6,425,210	\$13,910,94

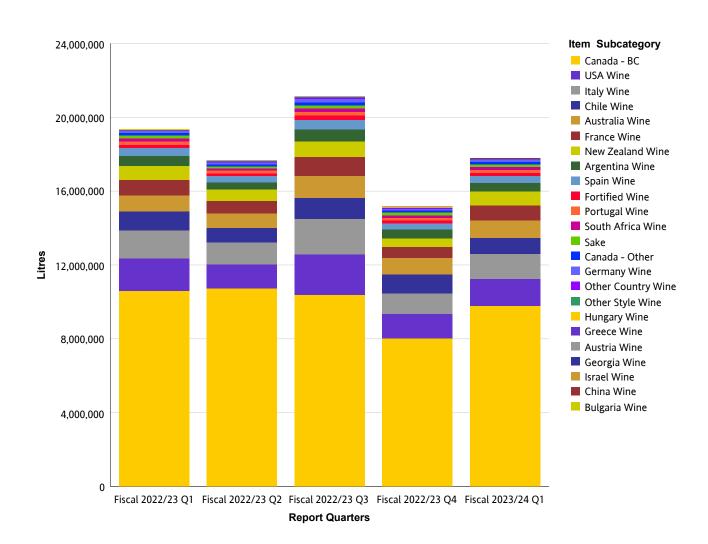
	Net Sales \$	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Canada - BC	Canada - BC Sparkling Wine	\$5,691,079	\$7,588,676	\$5,207,880	\$3,144,287	\$5,340,905
	Canada - BC White Wine	\$65,322,654	\$72,462,771	\$56,309,859	\$45,971,755	\$64,084,066
	Summary	\$154,914,564	\$168,882,230	\$145,142,498	\$108,963,420	\$147,230,526
Canada - Other	Canada - Other Dessert Wine	\$11,309	\$19,127	\$6,250	\$4,090	\$3,389
	Canada - Other Fruit Wine	\$3,866	\$5,714	\$2,168	\$4,414	\$11,80
	Canada - Other Ice Wine	\$291,403	\$280,247	\$539,264	\$537,246	\$579,08
	Canada - Other Red Wine	\$103,324	\$110,770	\$215,326	\$210,477	\$184,75
	Canada - Other Rose Wine	\$83,005	\$61,885	\$42,201	\$27,043	\$39,22
	Canada - Other Sparkling Wine	\$358,242	\$386,915	\$658,242	\$368,850	\$411,97
	Canada - Other White Wine	\$486,285	\$359,707	\$449,925	\$359,055	\$531,22
	Summary	\$1,337,435	\$1,224,365	\$1,913,377	\$1,511,174	\$1,761,454
Chile Wine	Chile Fruit and Dessert Wine	\$1,437	\$479	\$799	\$1,438	\$1,27
	Chile Red Wine	\$6,596,325	\$4,665,446	\$8,487,364	\$7,124,369	\$5,699,98
	Chile Rose Wine	\$587,787	\$480,629	\$296,500	\$330,990	\$615,36
	Chile Sparkling Wine	\$62,198	\$58,278	\$117,186	\$76,931	\$58,24
	Chile White Wine	\$3,263,957	\$3,024,922	\$3,405,561	\$3,018,011	\$3,198,97
	Summary	\$10,511,704	\$8,229,754	\$12,307,409	\$10,551,739	\$9,573,856
China Wine	China Fruit and Dessert Wine	\$6,282	\$5,169	\$20,746	\$15,519	\$10,22
	China Red Wine	\$39,725	\$8,093	\$13,607	\$12,674	\$1,25
	China White Wine	\$11,921	\$250	\$6,703	\$125	\$1,00
	Summary	\$57,928	\$13,513	\$41,056	\$28,317	\$12,481
Fortified Wine	Other Fortified Domestic Wine	\$895,802	\$1,018,264	\$856,732	\$553,937	\$718,41
	Other Fortified Import Wine	\$412,943	\$338,850	\$634,106	\$375,329	\$371,09
	Port Wine	\$605,979	\$445,876	\$1,283,407	\$500,823	\$529,41
	Sherry Wine	\$307,235	\$187,070	\$599,682	\$265,878	\$249,08
	Vermouth Wine	\$778,765	\$704,495	\$976,197	\$758,755	\$808,73
	Summary	\$3,000,722	\$2,694,556	\$4,350,124	\$2,454,722	\$2,676,752
France Wine	France Champagne Wine	\$5,658,784	\$4,661,618	\$10,055,115	\$5,099,440	\$4,377,72

	Net Sales \$	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
France Wine	France Fruit and Dessert Wine	\$15,486	\$10,276	\$27,088	\$59,144	\$19,620
	France Red Wine	\$7,538,794	\$5,557,139	\$15,333,568	\$8,133,217	\$7,192,935
	France Rose Wine	\$4,288,313	\$3,804,091	\$2,360,727	\$1,750,451	\$4,671,147
	France Sparkling Wine	\$835,287	\$559,377	\$1,406,459	\$718,462	\$880,778
	France White Wine	\$4,669,329	\$4,302,512	\$5,215,230	\$4,130,584	\$4,920,113
	Summary	\$23,005,994	\$18,895,013	\$34,398,186	\$19,891,298	\$22,062,315
Georgia Wine	Georgia Red Wine	\$46,378	\$51,788	\$86,927	\$61,172	\$60,427
	Georgia Rose Wine	\$0	\$0	\$0	\$0	\$0
	Georgia Sparkling Wine	\$0	\$0	\$0	\$0	\$0
	Georgia White Wine	\$7,528	\$4,200	\$5,282	\$4,743	\$4,067
	Summary	\$53,906	\$55,987	\$92,209	\$65,915	\$64,494
Germany Wine	Germany Fruit and Dessert Wine	\$0	\$0	\$0	\$0	\$0
	Germany Red Wine	\$51,011	\$31,304	\$40,759	\$75,439	\$57,811
	Germany Rose Wine	\$5,213	\$13,889	\$4,338	\$7,658	\$13,332
	Germany Sparkling Wine	\$863,969	\$679,815	\$1,482,051	\$571,120	\$858,157
	Germany White Wine	\$1,040,966	\$959,001	\$1,323,788	\$944,094	\$943,692
	Summary	\$1,961,159	\$1,684,008	\$2,850,937	\$1,598,310	\$1,872,993
Greece Wine	Greece Fruit and Dessert Wine	\$350	\$699	\$175	\$1,925	\$1,051
	Greece Red Wine	\$75,396	\$74,586	\$132,278	\$97,732	\$117,554
	Greece Rose Wine	\$11,219	\$7,368	\$13,856	\$9,486	\$15,974
	Greece Sparkling Wine	\$0	\$0	\$2,316	\$2,454	\$8,576
	Greece White Wine	\$78,432	\$84,716	\$135,351	\$96,856	\$138,770
	Summary	\$165,398	\$167,369	\$283,976	\$208,453	\$281,927
Hungary Wine	Hungary Fruit and Dessert Wine	\$16,528	\$20,280	\$29,922	\$31,041	\$25,002
	Hungary Red Wine	\$29,545	\$5,563	\$35,530	\$14,233	\$25,766
	Hungary Rose Wine	\$0	\$602	\$0	\$0	\$0
	Hungary Sparkling Wine	\$137,438	\$123,973	\$174,643	\$79,853	\$137,592
	Hungary White Wine	\$121,421	\$97,678	\$122,979	\$133,435	\$86,623

	Net Sales \$	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Hungary Wine	Summary	\$304,933	\$248,096	\$363,075	\$258,562	\$274,983
Israel Wine	Israel Red Wine	\$43,518	\$20,651	\$41,355	\$38,330	\$18,120
	Israel Rose Wine	\$148	\$3,363	\$4,272	\$4,896	\$4,108
	Israel White Wine	\$9,852	\$7,118	\$9,148	\$6,864	\$10,686
	Summary	\$53,518	\$31,132	\$54,774	\$50,090	\$32,913
Italy Wine	Italy Fruit and Dessert Wine	\$18,110	\$4,271	\$14,742	\$14,610	\$13,327
	Italy Red Wine	\$13,404,169	\$8,934,688	\$19,479,074	\$11,929,055	\$10,930,923
	Italy Rose Wine	\$396,159	\$393,770	\$327,401	\$241,443	\$459,545
	Italy Sparkling Wine	\$2,480,982	\$2,212,459	\$3,323,327	\$1,835,441	\$2,429,267
	Italy White Wine	\$6,005,488	\$5,137,283	\$6,466,214	\$4,803,702	\$6,382,440
	Prosecco Wine	\$7,097,135	\$6,575,298	\$11,390,943	\$4,938,123	\$7,562,482
	Summary	\$29,402,043	\$23,257,768	\$41,001,701	\$23,762,374	\$27,777,984
New Zealand Wine	New Zealand Fruit and Dessert Wine	\$0	\$0	\$0	\$0	\$0
	New Zealand Red Wine	\$782,083	\$519,724	\$838,127	\$498,515	\$522,226
	New Zealand Rose Wine	\$708,271	\$547,749	\$316,106	\$261,589	\$469,276
	New Zealand Sparkling Wine	\$110,694	\$74,803	\$158,394	\$43,157	\$69,044
	New Zealand White Wine	\$12,949,575	\$10,908,883	\$14,560,702	\$8,606,766	\$13,505,395
	Summary	\$14,550,623	\$12,051,159	\$15,873,330	\$9,410,027	\$14,565,941
Other Country Wine	Other Country Fruit and Dessert Wine	\$432,007	\$356,369	\$538,416	\$504,845	\$406,521
	Other Country Red Wine	\$185,064	\$93,978	\$202,103	\$159,556	\$159,432
	Other Country Rose Wine	\$19,587	\$6,393	\$22,503	\$9,417	\$23,964
	Other Country Sparkling Wine	\$17,773	\$12,457	\$37,260	\$12,795	\$14,159
	Other Country White Wine	\$58,196	\$60,079	\$74,725	\$49,474	\$69,920
	Summary	\$712,627	\$529,277	\$875,008	\$736,086	\$673,996
Other Style Wine	Aperitif And Flavoured Wine	\$106,622	\$107,310	\$125,120	\$62,072	\$62,646
	Mead	\$163,329	\$274,929	\$244,725	\$141,574	\$244,746
	Rice Wine	\$69,387	\$51,082	\$101,001	\$89,303	\$71,857
	Summary	\$339,338	\$433,321	\$470,845	\$292,949	\$379,249

	Net Sales \$	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Portugal Wine	Portugal Fruit and Dessert Wine	\$10,506	\$2,644	\$7,312	\$7,141	\$2,674
	Portugal Red Wine	\$1,189,560	\$810,466	\$1,484,836	\$1,048,667	\$1,164,841
	Portugal Rose Wine	\$218,555	\$241,580	\$212,350	\$143,574	\$272,173
	Portugal Sparkling Wine	\$5,376	\$6,806	\$14,844	\$7,053	\$13,818
	Portugal White Wine	\$724,244	\$723,948	\$593,279	\$455,033	\$799,821
	Summary	\$2,148,241	\$1,785,444	\$2,312,621	\$1,661,468	\$2,253,327
Sake	Japan Sake	\$2,515,655	\$1,857,108	\$2,904,021	\$2,436,284	\$2,268,546
	Other Country Sake	\$72,010	\$74,395	\$71,041	\$73,575	\$68,646
	USA Sake	\$758,017	\$561,809	\$869,477	\$783,209	\$670,768
	Summary	\$3,345,682	\$2,493,311	\$3,844,540	\$3,293,068	\$3,007,961
South Africa Wine	South Africa Fruit and Dessert Wine	\$0	\$0	\$719	\$719	\$11,000
	South Africa Red Wine	\$989,847	\$671,559	\$1,251,824	\$896,443	\$839,016
	South Africa Rose Wine	\$119,208	\$78,448	\$48,010	\$60,148	\$114,470
	South Africa Sparkling Wine	\$2,462	\$1,293	\$3,197	\$5,930	\$2,527
	South Africa White Wine	\$1,088,149	\$827,449	\$1,218,936	\$1,005,358	\$1,145,336
	Summary	\$2,199,666	\$1,578,749	\$2,522,686	\$1,968,599	\$2,112,349
Spain Wine	Spain Fruit and Dessert Wine	\$10,007	\$6,304	\$11,224	\$13,592	\$13,176
	Spain Red Wine	\$3,995,770	\$2,912,127	\$5,026,320	\$3,682,968	\$3,404,794
	Spain Rose Wine	\$262,237	\$228,484	\$115,516	\$114,558	\$259,645
	Spain Sparkling Wine	\$1,221,545	\$1,288,884	\$2,272,985	\$979,751	\$1,318,251
	Spain White Wine	\$554,550	\$445,423	\$430,806	\$409,071	\$504,223
	Summary	\$6,044,109	\$4,881,222	\$7,856,852	\$5,199,941	\$5,500,089
USA Wine	USA Fruit and Dessert Wine	\$276	\$226	\$17,830	\$343	\$871
	USA Red Wine	\$28,932,386	\$19,312,911	\$38,948,792	\$22,126,114	\$24,822,947
	USA Rose Wine	\$1,319,739	\$1,334,048	\$1,141,452	\$845,714	\$1,267,863
	USA Sparkling Wine	\$228,336	\$174,706	\$370,876	\$211,417	\$175,506
	USA White Wine	\$7,367,769	\$6,287,968	\$8,015,283	\$5,315,782	\$7,026,159
	Summary	\$37,848,507	\$27,109,859	\$48,494,233	\$28,499,369	\$33,293,344

Net Sales \$	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Summary	\$311,308,524	\$292,084,297	\$351,015,185	\$239,668,417	\$295,088,120



#### Wine

	Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Argentina Wine	Argentina Red Wine	479,598	333,460	620,912	458,691	432,406
	Argentina Rose Wine	10,352	10,072	6,878	3,874	11,471
	Argentina Sparkling Wine	504	572	693	886	882
	Argentina White Wine	46,261	25,946	32,840	24,878	21,603
	Summary	536,714	370,050	661,322	488,330	466,362
Australia Wine	Australia Fruit and Dessert Wine	0	0	0	4	100
	Australia Red Wine	442,116	350,435	649,593	516,939	524,544
	Australia Rose Wine	23,524	28,340	30,681	18,184	26,191
	Australia Sparkling Wine	48,170	50,250	89,186	40,916	61,342
	Australia White Wine	379,204	356,174	415,662	311,720	335,512
	Summary	893,016	785,199	1,185,121	887,764	947,689
Austria Wine	Austria Fruit and Dessert Wine	171	36	88	34	22
	Austria Red Wine	1,723	931	1,849	1,638	1,108
	Austria Rose Wine	90	126	153	202	225
	Austria Sparkling Wine	68	99	162	9	122
	Austria White Wine	2,488	2,097	2,524	3,899	3,861
	Summary	4,540	3,289	4,775	5,782	5,338
Bulgaria Wine	Bulgaria Red Wine	0	0	0	0	C
	Bulgaria Rose Wine	0	0	0	0	(
	Bulgaria White Wine	9	0	0	0	C
	Summary	9	0	0	0	0
Canada - BC	Canada - BC Dessert Wine	4,628	9,292	5,315	2,274	5,208
	Canada - BC Fruit Wine	68,932	86,195	64,911	32,176	65,399
	Canada - BC Ice Wine	5,114	8,150	8,053	6,294	8,22
	Canada - BC Red Wine	4,459,930	4,134,704	4,980,604	3,625,161	3,864,963
	Canada - BC Rose Wine	723,552	825,274	394,540	394,466	757,882

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	Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Canada - BC	Canada - BC Sparkling Wine	220,357	283,330	192,896	120,341	198,097
	Canada - BC White Wine	5,109,117	5,375,506	4,735,677	3,845,582	4,882,221
	Summary	10,591,629	10,722,451	10,381,996	8,026,293	9,781,991
Canada - Other	Canada - Other Dessert Wine	136	262	53	34	28
	Canada - Other Fruit Wine	428	580	222	368	956
	Canada - Other Ice Wine	3,661	3,608	6,619	6,532	7,041
	Canada - Other Red Wine	8,596	9,540	19,374	20,871	14,393
	Canada - Other Rose Wine	11,522	7,388	3,078	2,319	3,279
	Canada - Other Sparkling Wine	47,227	51,483	93,182	51,699	54,079
	Canada - Other White Wine	53,195	38,057	48,603	37,592	56,251
	Summary	124,766	110,917	171,131	119,415	136,026
Chile Wine	Chile Fruit and Dessert Wine	40	14	22	40	36
	Chile Red Wine	634,608	429,464	744,955	671,919	492,007
	Chile Rose Wine	65,875	51,643	32,399	36,365	62,683
	Chile Sparkling Wine	3,896	3,439	6,340	4,252	3,098
	Chile White Wine	324,560	297,680	331,195	295,978	305,470
	Summary	1,028,979	782,239	1,114,912	1,008,554	863,295
China Wine	China Fruit and Dessert Wine	236	204	594	525	344
	China Red Wine	418	90	248	32	45
	China White Wine	342	9	202	4	36
	Summary	996	303	1,044	561	425
Fortified Wine	Other Fortified Domestic Wine	63,651	61,492	66,743	48,681	53,589
	Other Fortified Import Wine	24,227	18,167	30,527	19,359	19,193
	Port Wine	18,641	12,971	39,828	14,639	16,099
	Sherry Wine	14,500	8,832	27,839	11,771	10,972
	Vermouth Wine	59,285	54,375	76,686	56,284	59,179
	Summary	180,304	155,837	241,622	150,733	159,032
France Wine	France Champagne Wine	52,618	47,616	104,568	48,010	38,370

	Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
France Wine	France Fruit and Dessert Wine	190	130	279	378	156
	France Red Wine	317,452	231,460	538,696	297,852	292,258
	France Rose Wine	231,674	209,566	135,913	92,774	251,227
	France Sparkling Wine	42,438	26,644	67,620	35,975	46,346
	France White Wine	179,098	156,692	197,249	142,770	182,320
	Summary	823,469	672,109	1,044,325	617,759	810,676
Georgia Wine	Georgia Red Wine	2,285	2,511	4,203	2,979	2,916
	Georgia Rose Wine	0	0	0	0	0
	Georgia Sparkling Wine	0	0	0	0	0
	Georgia White Wine	304	173	234	225	180
	Summary	2,590	2,684	4,437	3,204	3,096
Germany Wine	Germany Fruit and Dessert Wine	0	0	0	0	0
	Germany Red Wine	2,177	1,534	1,958	1,810	1,744
	Germany Rose Wine	236	582	210	328	526
	Germany Sparkling Wine	53,952	38,685	91,195	31,063	49,273
	Germany White Wine	65,216	60,277	81,302	55,130	55,312
	Summary	121,580	101,078	174,664	88,332	106,856
Greece Wine	Greece Fruit and Dessert Wine	18	36	9	99	54
	Greece Red Wine	4,498	4,634	6,982	5,271	5,558
	Greece Rose Wine	518	270	508	495	598
	Greece Sparkling Wine	0	0	81	63	238
	Greece White Wine	3,964	5,816	7,076	5,556	6,458
	Summary	8,998	10,756	14,656	11,484	12,907
Hungary Wine	Hungary Fruit and Dessert Wine	326	374	571	507	382
	Hungary Red Wine	2,268	405	2,754	999	1,980
	Hungary Rose Wine	0	45	0	0	0
	Hungary Sparkling Wine	9,888	8,972	13,340	5,010	8,522
	Hungary White Wine	8,698	8,156	9,530	10,418	5,901

	Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Hungary Wine	Summary	21,181	17,950	26,194	16,933	16,784
Israel Wine	Israel Red Wine	2,034	945	1,665	1,485	683
	Israel Rose Wine	9	162	180	189	153
	Israel White Wine	477	342	405	286	432
	Summary	2,520	1,449	2,250	1,960	1,268
Italy Wine	Italy Fruit and Dessert Wine	174	44	147	116	118
	Italy Red Wine	578,936	398,748	788,496	500,885	478,320
	Italy Rose Wine	19,563	20,040	16,984	12,505	22,592
	Italy Sparkling Wine	132,128	118,649	162,749	94,168	122,791
	Italy White Wine	397,417	322,987	393,602	287,025	392,354
	Prosecco Wine	362,184	326,281	567,926	237,138	358,583
	Summary	1,490,402	1,186,749	1,929,905	1,131,836	1,374,758
New Zealand Wine	New Zealand Fruit and Dessert Wine	0	0	0	0	0
	New Zealand Red Wine	34,280	22,120	34,888	20,210	22,654
	New Zealand Rose Wine	38,989	29,954	15,681	13,040	23,738
	New Zealand Sparkling Wine	5,336	3,308	7,587	1,832	3,204
	New Zealand White Wine	693,718	573,286	776,278	427,514	718,274
	Summary	772,322	628,667	834,435	462,595	767,870
Other Country Wine	Other Country Fruit and Dessert Wine	21,769	20,471	26,454	24,875	21,846
	Other Country Red Wine	8,500	4,500	8,356	5,964	5,437
	Other Country Rose Wine	1,174	230	638	326	1,034
	Other Country Sparkling Wine	439	302	1,059	424	485
	Other Country White Wine	2,624	2,176	2,632	1,699	2,436
	Summary	34,505	27,678	39,139	33,289	31,238
Other Style Wine	Aperitif And Flavoured Wine	6,415	7,232	8,065	3,761	4,124
	Mead	6,544	10,794	8,493	4,891	9,382
	Rice Wine	6,726	3,958	7,998	7,203	5,904
	Summary	19,685	21,984	24,556	15,855	19,409

	Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Portugal Wine	Portugal Fruit and Dessert Wine	248	76	169	112	58
	Portugal Red Wine	99,646	65,480	118,484	84,226	91,698
	Portugal Rose Wine	20,837	23,924	19,691	12,006	25,366
	Portugal Sparkling Wine	256	252	590	274	789
	Portugal White Wine	56,638	54,408	41,575	30,324	59,206
	Summary	177,625	144,140	180,508	126,944	177,118
Sake	Japan Sake	66,101	49,525	79,024	71,613	61,227
	Other Country Sake	3,159	3,279	2,936	2,643	2,723
	USA Sake	81,855	59,124	90,577	80,427	66,596
	Summary	151,114	111,928	172,536	154,683	130,545
South Africa Wine	South Africa Fruit and Dessert Wine	0	0	4	4	68
	South Africa Red Wine	74,704	48,500	86,654	63,906	58,674
	South Africa Rose Wine	9,913	6,791	3,668	5,004	8,892
	South Africa Sparkling Wine	108	63	130	324	81
	South Africa White Wine	90,205	68,570	100,387	84,092	89,986
	Summary	174,930	123,924	190,843	153,331	157,700
Spain Wine	Spain Fruit and Dessert Wine	267	144	322	414	475
	Spain Red Wine	289,899	215,100	346,542	236,232	233,007
	Spain Rose Wine	24,842	24,747	9,589	9,302	23,270
	Spain Sparkling Wine	71,084	76,189	131,094	54,068	70,141
	Spain White Wine	39,413	32,359	24,830	22,167	32,801
	Summary	425,505	348,539	512,378	322,182	359,693
USA Wine	USA Fruit and Dessert Wine	12	10	353	15	24
	USA Red Wine	1,230,987	846,304	1,632,531	940,071	975,253
	USA Rose Wine	109,676	102,358	99,721	72,414	90,243
	USA Sparkling Wine	9,656	6,884	13,958	7,438	6,165
	USA White Wine	423,074	359,192	454,055	293,347	378,005
	Summary	1,773,405	1,314,748	2,200,618	1,313,286	1,449,690

Litres	Fiscal 2022/23 Q1	Fiscal 2022/23 Q2	Fiscal 2022/23 Q3	Fiscal 2022/23 Q4	Fiscal 2023/24 Q1
Summary	19,360,784	17,644,668	21,113,368	15,141,105	17,779,767

#### GLOSSARY AND EXPLANATORY NOTES

Domestic Beer – the domestic beer classification is defined as follows:

Commercial Beer – Breweries with Annual Production over 350,000HL Regional Beer – Breweries with Annual Production over 15,000HL and up to 350,000HL Micro Brew Beer – Breweries with Annual Production up to 15,000HL

#### **Negative Sales**

Occasionally, negative sales are reported. This is usually due to adjustments or product returns.